RULES AND REGULATIONS

RESEARCH PROJECT (PDR - PROJET DE RECHERCHE)

CREDITS AND PROJECTS CALL 2024

ADOPTED BY

THE F.R.S.-FNRS BOARD OF TRUSTEES

ON 3RD OCTOBER 2023

Référence : FRS-FNRS_REGL_PDR_EN_CA20231003_2024.05.17_15_Final
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</table>
CHAPTER I: SCOPE

Article 1

The rules and regulations hereinafter are only applicable to the Research Project (PDR) instrument enabling the funding of research programmes within the framework of the Credits and Projects Call of the Fund for Scientific Research - FNRS¹ (F.R.S.-FNRS).

Since 2021, some European research funding agencies have mutually opened their project funding instruments to research teams from partner agencies of the Weave initiative. Researchers from the French-speaking Community of Belgium can therefore include partners from another partner agency in the PDR instrument of the F.R.S.-FNRS.

In 2024, the F.R.S.-FNRS offers the possibility to submit collaborative project proposals (bi or trilateral) as part of the PDR instrument within the framework of the Credits and Projects Call with:

- German research institutions eligible to the Deutsche Forschungsgemeinschaft (DFG): German partners must comply with the guidelines of the Weave page of DFG.
  - Attention: projects in collaboration with a German partner have a duration of 3 years with a funding equal to that of a 4-year PDR.
  
  The PDR starting date is set for the 1st April and the ending date for the 31st March.

- Flemish research institutions eligible to the Fonds Wetenschappelijk Onderzoek (FWO): Flemish partners must comply with the guidelines of the Weave FWO page as a partner agency.

- Luxembourg research institutions eligible to the FNR Luxembourg (FNR): Luxembourg partners must comply with the guidelines of the INTER programme of the FNR.

- Swiss research institutions eligible to the SNSF Switzerland (SNSF): Swiss partners must comply with the guidelines of the SNSF Weave page.

¹ The Fund for Scientific Research - FNRS shall be understood as the F.R.S.-FNRS and its Associated Funds.
### Table: Instrument, Duration, Characteristics, Co-promoter participation

<table>
<thead>
<tr>
<th>Instrument</th>
<th>Duration</th>
<th>Characteristics</th>
<th>Co-promoter participation</th>
</tr>
</thead>
<tbody>
<tr>
<td>PDR</td>
<td>2 years or 4 years</td>
<td>Single-university PDR</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Multi-university PDR</td>
<td>Yes but 1 maximum per institution. The co-promoter-applicant must be from another institution than the main promoter-applicant</td>
</tr>
<tr>
<td>PDR in collaboration with a German partner (DFG)</td>
<td>3 years</td>
<td>Single-university PDR</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Multi-university PDR</td>
<td>Yes but 1 maximum per institution. The co-promoter-applicant must be from another institution than the main promoter-applicant</td>
</tr>
</tbody>
</table>

**Main promoter:** Researcher responsible for the submission of the application. They can ask for budget related to the tasks of which they will be in charge during the accomplishment of the project.

**Co-promoter:** Researcher who takes part in the preparation of the application and in the accomplishment of the project in case of granting. As such, they can ask for a budget related to the tasks of which they will be in charge.

**Project contributor:** Researcher who has significantly contributed to the drafting of the application and/or who has expertise useful to the execution of the project. They cannot be assigned tasks or request a budget.

**Article 2**
The research programme may be conducted in one or several institutions listed in Appendix 1.

**Article 3**
The main promoter is the person who assumes the scientific responsibility and is in charge of the administrative management of the funded research programme.

### CHAPTER II: APPLICATION

#### II- A.: ELIGIBILITY CRITERIA

**Article 4**
The main promoter-applicant to a PDR must be:

- Either a Research Associate (CQ), a Senior Research Associate (MR) or a Research Director (DR)\(^2\) of the F.R.S.-FNRS who genuinely carries out the fellowship at the latest by 15th November of the year when submitting the application.

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\(^2\) Chercheuse qualifiée / Chercheur qualifié - Research Associate (CQ), Maître de recherches - Senior Research Associate (MR) or Directrice de recherches / Directeur de recherches - Research Director (DR).
Or a researcher-promoter of an ongoing Ulysse Incentive Grant for Mobility in Scientific Research (MISU) who genuinely carries out the fellowship at the latest by 15th November of the year when submitting the application.

Or a researcher appointed in a university of the French-speaking community of Belgium listed in Appendix 1 and must meet the following conditions altogether:

- Be permanently appointed to an academic or scientific position or on probation in that university.
- This appointment must have a final and conclusive assent from the competent body to legitimize this appointment in accordance with the Law or the university regulations at the latest by 15th November of the year when submitting the application.
- This academic or scientific position must be effective at the latest by 15th November of the year when submitting the application.

If the main promoter-applicant who is appointed permanently accesses the legal age of retirement / becomes professor emeritus after the validation deadline set for the academic authorities (rectors) and before the end of the funding scheme in case of granting, the submission of the application shall be subject to prior approval by the Head of institution where the research will be carried out.

The main promoter-applicant permanently appointed who will access the legal age of retirement / become professor emeritus by the validation deadline set for the academic authorities (rectors) is not eligible.

The project contributor is not subjected to any eligibility rule.

Article 5
The Multi-university PDR provides for the participation of one co-promoter-applicant per institution, provided that they are not from the main promoter-applicant’s institution.

Any co-promoter-applicant involved in a Multi-university PDR shall also meet the eligibility criteria as referred to in article 4.

II- B.: ACCUMULATION RULES

Article 6
Any promoter must comply with all the accumulation rules as detailed here as well as those regarding the Weave instrument.

II- C.: SUBMISSION OF APPLICATION

Article 7
The Credits and Projects Call is opened once a year and is published on the F.R.S.-FNRS website.

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3 Research logisticians of rank A, as defined by the Royal Decree of 31st October 1953 fixing 'le statut des agrégés, des répétiteurs et des membres du personnel scientifique des universités de l’État', are allowed to be co-promoter-applicant provided they hold a Ph.D.
The application can be submitted in French or in English. It must only be submitted on e-space, the online platform dedicated to the calls for proposals.

It is recommended to applicants who wish to have their application file assessed by Scientific Commissions dedicated to SEN (Exact and Natural Sciences) and SVS (Health and Life Sciences) fields, as well as the Scientific Commission SHS-2, to submit their application in English.

All PDR applications are submitted to a procedure including successive electronic validations on the dates that will be indicated when the call is published.

a. The validation by the main promoter-applicant, responsible proponent accountable to the F.R.S.-FNRS administration: it accounts as a confirmation that the application file is complete.
b. The validation by the co-promoter-applicants (if any, and for Multi-university PDR only): it accounts as an electronic signature.
c. The validation by the research administration (or Board of Education) of the institution to which (co-)promoter-applicants are related – the Authority to which the application file is transferred following the validation by the (co-)promoter-applicants. That authority may accept or refuse the application. The validation deadline set for the rectors puts a final end to the call for proposals.

Applications that have not been validated within the time-frame of the call cannot be taken into account.

No further change or modification can be made in the proposal after the validation deadline set for the main promoter-applicant.

The validation dates are available in the mini-guide.

II- D.: ELIGIBILITY OF APPLICATIONS

Article 8
As part of PDR applications including other partner agencies of the Weave initiative, the F.R.S.-FNRS and each partner agency validate the eligibility of applications in accordance with their own criteria. In case an application has been declared ineligible by one of the partner agencies, the entire application will be declared as ineligible.

CHAPTER III: NATURE AND DURATION OF THE FUNDING

III- A.: ELIGIBLE AND NON-ELIGIBLE EXPENSES

Article 9
As part of the PDR the allocated fund can cover 3 types of expenses:

- Personnel
- Operating
- Equipment

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Should the application file be submitted in French, the F.R.S.-FNRS may require the applicant to provide a translation in English for the purpose of conducting the ex-ante evaluation.
Article 10
The F.R.S.-FNRS policy on the eligibility of costs is set out in the Practical Guide to Costs.

The F.R.S.-FNRS only reimburses eligible expenses in accordance with the general provisions set out in this guide.

III- B.: FUNDING CHARACTERISTICS AND PROVISIONS

Article 11
The duration of PDR is either 2 or 4 years.

The PDR starting date is set for the 1st January following the allocation decision and the ending date for the 31st December.

In the particular case of a PDR in collaboration with a German partner (DFG):
  - The PDR has a duration of 3 years,
  - The PDR starting date is set for the 1st April following the allocation decision and the ending date for the 31st March.

Article 12
A Single-university PDR application enables to apply for funding ranging from:
  - € 30,000- to € 84,000-, on an annual average.

Personnel costs (non mandatory) amount to:
  - 1 full-time equivalent (FTE) maximum, on an annual average for the duration of the project.

Concerning Single-university PDR (€ 84,000- maximum limit on an annual average):
  - Personnel total costs are limited to a maximum of € 52,500-, on an annual average for the duration of the project (to be justified in the application file), and,
  - Operating and Equipment costs are limited to € 31,500- on an annual average for the duration of the project. This limit can be extended up to a maximum of € 63,000- on an annual average for the duration of the project in case there is no request for Personnel in the PDR.

A Multi-university PDR application enables to apply for funding ranging from:
  - € 30,000- to € 120,750-, on an annual average.

Personnel costs (non mandatory) amount to:
  - 2 full-time equivalent (FTE) maximum, on an annual average for the duration of the project.

Concerning Multi-university PDR (€ 120,750- maximum limit on an annual average):
  - Personnel total costs are limited to a maximum of € 105,000-, on an annual average for the duration of the project (to be justified in the application file), and,
  - Operating and Equipment costs are limited to € 15,750- on an annual average for the duration of the project. This limit can be extended up to a maximum of € 63,000- on an annual average for the duration of the project in case Personnel costs are minimised (requirement: the maximum limit of € 120,750- on an annual average for the duration of the project must be adhered).
Article 13

A Single-university PDR in collaboration with a German partner (DFG) application enables to apply for funding ranging from:

- €120,000- to €336,000- for the duration of the project.

Personnel costs (non mandatory) amount to:

- 1 full-time equivalent (FTE) maximum, for the duration of the project (i.e. maximum 36 months).
- In case of hiring of a Doctoral Researcher, this duration may be extended to maximum 48 months.

Concerning Single-university PDR (€336,000- maximum limit for the duration of the project):

- Personnel total costs are limited to a maximum of €210,000-, for the duration of the project (to be justified in the application file), and,
- Operating and Equipment costs are limited to €126,000- for the duration of the project. This limit can be extended up to a maximum of €252,000- for the duration of the project in case there is no request for Personnel in the PDR.

A Multi-university PDR in collaboration with a German partner (DFG) application enables to apply for funding ranging from:

- €120,000- to €483,000- for the duration of the project.

Personnel costs (non mandatory) amount to:

- 2 full-time equivalent (FTE) maximum, on an annual average for the duration of the project (i.e. maximum 36 months by FTE),
- In case of hiring of a Doctoral Researcher, this duration may be extended to maximum 48 months.

Concerning Multi-university PDR (€483,000- maximum limit for the duration of the project):

- Personnel total costs are limited to a maximum of €420,000-, for the duration of the project (to be justified in the application file), and,
- Operating and Equipment costs are limited to €63,000- for the duration of the project. This limit can be extended up to a maximum of €252,000- for the duration of the project in case Personnel costs are minimised (requirement: the maximum limit of €483,000- for the duration of the project must be adhered).

Article 14

If the research project includes the training of a doctoral student, the promoter-applicant of a PDR in collaboration with a German partner (DFG) may request Doctoral Researcher personnel for a maximum duration of 4 years, at a steady budget, in order to enable them to finish their thesis.

Article 15

Categories of personnel are detailed in the table hereafter.

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5 Article 13 uses the wording “for the duration of the project” to soften the rules of application with the DFG (4-year funding for a duration of 3 years). Nevertheless, the “annual average” principle still applies: in this case, the amounts must be divided by three to comply with the annual average budget limitations.
### Categories and Activity

<table>
<thead>
<tr>
<th>Categories</th>
<th>Activity</th>
<th>Part time</th>
<th>Full time</th>
</tr>
</thead>
<tbody>
<tr>
<td>Doctoral Researcher – Grant or Salary</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>Postdoctoral Researcher</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>Non-doctoral Researcher – Salary</td>
<td>x</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>Technician – Salary</td>
<td>x</td>
<td>x</td>
<td></td>
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</tbody>
</table>

The personnel is employed by the host institution.

The (co-)promoter-applicant shall contact the relevant department of their host institution to assess the status of the personnel requested (mobility situation, grant, employee...), their working arrangements and an estimate of their cost based on the scientific seniority.

In case of a grant, the Doctoral Researcher must be hired on a full-time basis.

The duration of employment requested must be at least one month. The identity of the personnel is not required when submitting a PDR application.

**Article 16**

On the date of the hiring by the host institution, Doctoral Researchers must have obtained one of the following degrees:

- 1° a master degree for a value of at least 120 credits awarded by a Higher Education Institution within the French-speaking Community of Belgium;
- 2° a master degree for a value of at least 120 credits awarded by a Higher Education Institution within the Dutch-speaking Community, German-speaking Community or from the Royal Military Academy;
- 3° another degree as referred to in Article 115 of the French-speaking Community of Belgium Decree of 7th November 2013 that defines the landscape of Higher Education and the academic studies organisation.

**Article 17**

On the date of the hiring by the host institution, Postdoctoral Researchers must have obtained a doctoral academic degree after the defence of a thesis.

**Article 18**

Holders of a Master’s degree (or equivalent) or a Ph.D. are not eligible under the Technician category.

Holders of a Master’s degree (or equivalent) are eligible for Non-doctoral Researcher category. The Non-doctoral Researcher cannot, under any circumstances, start any personal research work leading to a Ph.D. during the working hours devoted to this function.

**Article 19**

Teams’ personnel whose remuneration costs are not charged to the PDR may include amongst others:

- Members of the teaching, scientific, administrative or technical personnel from the French-speaking community of Belgium universities,
- Members who benefit from a grant allocated by a Belgian or a foreign body promoting research.
No compensation can be granted to the (co-)promoters or to the above-mentioned personnel.

CHAPTER IV: EXAMINATION OF APPLICATIONS

Article 20
Criteria that will be taken into account for the evaluation of the PDR applications are the following:

<table>
<thead>
<tr>
<th>CRITERIA</th>
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</thead>
<tbody>
<tr>
<td>Quality of the (co-)promoters:</td>
</tr>
<tr>
<td>- CV and publications</td>
</tr>
<tr>
<td>- International recognition</td>
</tr>
<tr>
<td>- Main research achievements</td>
</tr>
<tr>
<td>Quality of the research programme:</td>
</tr>
<tr>
<td>- Feasibility</td>
</tr>
<tr>
<td>- Methodology and relevance</td>
</tr>
<tr>
<td>- Originality</td>
</tr>
<tr>
<td>- Collaborations</td>
</tr>
</tbody>
</table>

The adequacy of the requested budget with regard to the submitted research programme will also be evaluated. The Scientific Commission may reduce the requested budget up to a maximum of 15%. If the adequacy between the research programme and the requested budget is not justified and appears to require a reduction of more than 15%, the research programme will not be deemed fundable.

Article 21
The decision-making body of the F.R.S.-FNRS allocates funds according to the budget that is available. It decides on the granting or rejection, and where provided for, on the amounts to be granted.

CHAPTER V: FINANCIAL PROVISIONS

Article 22
Funding granted through the PDR instrument is subject to a research agreement.

This agreement shall bear the signature of the following parties:

- **The main promoter** commits to carrying out the funded research;
- **The F.R.S.-FNRS** commits to allocating grants covering the personnel, operating and equipment costs, each year covered by the agreement;
- **The host institution**.

In the particular case of joint research carried out by several (co-)promoters in several host institutions, each institution takes part in the agreement, which contains all the relevant provisions regarding grants management and equipment ownership.

The agreement provides for unilateral termination clauses, which must include a period of notice.

The financial participation of the F.R.S.-FNRS is limited to the global amount indicated in the agreement.
Article 23
Grants awarded to (co-)promoters include the following categories: personnel costs, operating costs and equipment costs.

Transfers of funds between categories and changes within a category or changes to personnel hiring periods are allowed.

Any change to planned expenses must be notified on e-space.

Article 24
Scientific and technical personnel shall be recruited in accordance with the scales and regulations in force within the host institution.

Article 25
The overall budget of the project can be used for up to 12 months from the end of the agreement.

As part of a PDR in collaboration with a German partner (DFG), Doctoral Researchers can be hired for a period exceeding the end date of the agreement (for a maximum of 4 years, see article 14). If so, the overall budget of the project can be used for up to 24 months from the end of the agreement.

The unspent amount will be recovered by the F.R.S.-FNRS.

Article 26
Grants at the disposal of the (co-)promoters are managed by the financial department of the institution to which they are attached.

The financial department of the institution shall send the supporting documents to the F.R.S.-FNRS as soon as possible.

For the personnel costs relevant to a given calendar year, the supporting documents must be sent before the 1st March of the following year.

The supporting documents justifying operating and equipment costs must be sent before 1st March directly following the deadline to use the concerned budget.

CHAPTER VI: MISCELLANEOUS PROVISIONS

Article 27
Any device acquired with a credit from the F.R.S.-FNRS becomes the property of the host institution, to which the beneficiary of the credit is attached.

The purchase of any device must be done with due respect for the provisions defined by the relevant department of the host institution.

This institution commits, however, to putting the mentioned device at the disposal of the researchers involved for the time needed in order to conduct the research, which led to its purchase in the first place. In addition, the host institution commits not to alienating or lending the equipment without the prior written approval of the F.R.S.-FNRS.
In the event that the device was purchased with the provision of an additional funding, the F.R.S.-FNRS Board of Trustees will settle the ownership issue with the competent authorities.

**Article 28**

Grants are exclusively allocated for the execution of the research programme approved by the F.R.S.-FNRS. (Co-)Promoters are required to use them solely for that purpose. Any fundamental change in the research programme must obtain the prior written approval of the F.R.S.-FNRS.

**CHAPTER VII: RIGHTS AND OBLIGATIONS**

**Article 29**

Any funded research programme must comply with the legal provisions in force regarding ethics.

**Article 30**

(Ch-)Promoters must submit to the rules imposed by the academic authority of the host institution where they work and observe its regulations. In addition, regarding the F.R.S.-FNRS, they must adhere to the regulation on property, protection and promotion of the results from the research carried out within the institution.

**Article 31**

Pursuant to the Regulation on the application of the Open Access policy to scientific publications resulting from research programmes supported by the F.R.S.-FNRS and its Associated Funds, any scientific publication resulting partially or fully from the funding granted as part of the PDR instrument shall mention the source of this funding as follows:

“This work was supported by the Fonds de la Recherche Scientifique-FNRS under Grant[s] n° [agreement number].”

**CHAPTER VIII: EX-POST INDICATORS**

**Article 32**

The F.R.S.-FNRS collects ex-post quantitative indicators related to the funding of the PDR granted (e.g., number of publications, patents, dissertation and theses) as well as the publications list.

The main promoter shall communicate those data to the F.R.S.-FNRS on e-space during the entire duration of the PDR extended by a 2-year period.
APPENDIX 1

Relevant institutions giving access to the funding of the F.R.S.-FNRS

PDR Instrument

Credits and Projects Call
Institutions de rattachement / Attached institutions

Instrument Projet de Recherche / Research Project

(SINGLE-UNIVERSITY PDR)

| Candidat · e promoteur · rrice
d’une université CFB / Promoter-applicant of a CFB university |
<table>
<thead>
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<tbody>
<tr>
<td>Universités de la Communauté française de Belgique (CFB) Universities of the French-speaking Community of Belgium (CFB)</td>
</tr>
<tr>
<td>Université Catholique de Louvain (UCLouvain)</td>
</tr>
<tr>
<td>Université Libre de Bruxelles (ULB)</td>
</tr>
<tr>
<td>Université de Liège (ULiège)</td>
</tr>
<tr>
<td>Université de Mons (UMons)</td>
</tr>
<tr>
<td>Université de Namur (UNamur)</td>
</tr>
</tbody>
</table>
## Institutions de rattachement / Attached institutions

**Instrument Projet de Recherche / Research Project**

*(PLURI-UNIVERSITY PDR)*

| Candidat(e) promoteur·rice principal·e et candidat·e co-promoteur·rice d’une université CFB / Main promoter-applicant and co-promoter-applicant of a CFB university | Universités de la Communauté française de Belgique (CFB)  
*Universities of the French-speaking Community of Belgium (CFB)* |
| --- | --- |
|  | Université Catholique de Louvain (UCLouvain)  
Université Libre de Bruxelles (ULB)  
Université de Liège (ULiège)  
Université de Mons (UMons)  
Université de Namur (UNamur) |

| Candidat(e) co-promoteur·rice (de régime linguistique francophone) attaché·e à l’une de ces institutions / French speaking co-promoter-applicant attached to one of these institutions | École royale militaire (E.R.M.)  
Établissements scientifiques fédéraux  
*State Scientific Institutions* |
| --- | --- |
|  | Archives de l’État (AE)  
Institut d’Aéronomie spatiale de Belgique (I.A.S.)  
Institut royal météorologique de Belgique (I.R.M.)  
Institut royal du Patrimoine artistique (I.R.P.A.)  
Institut royal des Sciences naturelles de Belgique (I.R.S.N.B.)  
KBR (Bibliothèque royale de Belgique)  
Musée royal de l’Afrique centrale (M.R.A.C.)  
Musées royaux d’Art et d’Histoire (M.R.A.H.)  
Musées royaux des Beaux-arts de Belgique (M.R.B.A.B.)  
Observatoire royal de Belgique (O.R.B.)  
Centre d’Étude de l’énergie Nucléaire (SCK-CEN)  
Centre wallon de Recherches agronomiques (CRA-W)  
LABIRIS  
Jardin Botanique Meise (J.B.M. – Jardin Botanique National de Belgique)  
Musée royal de Mariemont  
Sciensano |